

Financial Services Profile Variables

Variable	Values
ppfs0001 When it comes to decisions regarding your household's financial activities, which best describes your level of involvement?	1 I am the primary decision maker
	2 Another household member and I share in the decisions
	3 Another household member makes most of the decisions
ppfs0002 Are you a member of a credit union?	1 Yes
	2 No
ppfs0003 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Ameriprise]	0 No
	1 Yes
ppfs0004 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Ameritrade]	0 No
	1 Yes
ppfs0005 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Bank of America or Fleet]	0 No
	1 Yes
ppfs0006 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Bank of New York]	0 No
	1 Yes
ppfs0007 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [BB & T]	0 No
	1 Yes
ppfs0008 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Capital One]	0 No
	1 Yes
ppfs0009 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Charles Schwab]	0 No
	1 Yes
ppfs0010 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Chase or Bank One]	0 No
	1 Yes
ppfs0011 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Citibank]	0 No
	1 Yes
ppfs0012 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Citizens Bank]	0 No
	1 Yes

ppfs0013 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Comerica]	0 No
	1 Yes
ppfs0016 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [E-trade]	0 No
	1 Yes
ppfs0017 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Fidelity]	0 No
	1 Yes
ppfs0018 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Fifth Third]	0 No
	1 Yes
ppfs0019 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Goldman Sachs]	0 No
	1 Yes
ppfs0020 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [HSBC]	0 No
	1 Yes
ppfs0021 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [ING]	0 No
	1 Yes
ppfs0022 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [JP Morgan]	0 No
	1 Yes
ppfs0023 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [KeyCorp]	0 No
	1 Yes
ppfs0024 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Lehman Brothers]	0 No
	1 Yes
ppfs0025 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Mellon]	0 No
	1 Yes
ppfs0026 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Merrill Lynch]	0 No
	1 Yes
ppfs0027 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Morgan Stanley]	0 No
	1 Yes

ppfs0028 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [M & T Bank]	0 No
	1 Yes
ppfs0029 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [National City]	0 No
	1 Yes
ppfs0030 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [PNC Bank]	0 No
	1 Yes
ppfs0031 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Provident Bank]	0 No
	1 Yes
ppfs0032 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Prudential]	0 No
	1 Yes
ppfs0033 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Smith Barney]	0 No
	1 Yes
ppfs0034 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Sovereign]	0 No
	1 Yes
ppfs0035 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Suntrust]	0 No
	1 Yes
ppfs0036 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [TD Waterhouse]	0 No
	1 Yes
ppfs0037 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [UBS]	0 No
	1 Yes
ppfs0038 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [U.S. Bank]	0 No
	1 Yes
ppfs0039 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [U.S. Trust]	0 No
	1 Yes
ppfs0040 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Wachovia]	0 No
	1 Yes

ppfs0041 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Washington Mutual or Provident]	0 No
	1 Yes
ppfs0042 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Wells Fargo]	0 No
	1 Yes
ppfs0043 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Other (please specify)]	0 No
	1 Yes
ppfs0044 Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [None of the above]	0 No
	1 Yes
ppfs0045 Does any one in your household use any banks, brokerages, or financial institutions at all?	1 Yes
	2 No
	3 Not sure
ppfs0046 What type of accounts do you have with Ameriprise? [Checking]	0 No
	1 Yes
ppfs0047 What type of accounts do you have with Ameriprise? [Savings]	0 No
	1 Yes
ppfs0048 What type of accounts do you have with Ameriprise? [Money Market]	0 No
	1 Yes
ppfs0049 What type of accounts do you have with Ameriprise? [Credit Card]	0 No
	1 Yes
ppfs0050 What type of accounts do you have with Ameriprise? [Debit Card]	0 No
	1 Yes
ppfs0051 What type of accounts do you have with Ameriprise? [CD]	0 No
	1 Yes
ppfs0052 What type of accounts do you have with Ameriprise? [Mortgage]	0 No
	1 Yes
ppfs0053 What type of accounts do you have with	0 No

Ameriprise? [Auto Loan]	1 Yes
ppfs0054 What type of accounts do you have with Ameriprise? [Personal Loan]	0 No
	1 Yes
ppfs0055 What type of accounts do you have with Ameriprise? [Home E Quity Loan]	0 No
	1 Yes
ppfs0056 What type of accounts do you have with Ameriprise? [Something else]	0 No
	1 Yes
ppfs0057 What type of accounts do you have with Ameriprise? [None of the above]	0 No
	1 Yes
ppfs0058 What type of accounts do you have with Ameritrade? [Checking]	0 No
	1 Yes
ppfs0059 What type of accounts do you have with Ameritrade? [Savings]	0 No
	1 Yes
ppfs0060 What type of accounts do you have with Ameritrade? [Money Market]	0 No
	1 Yes
ppfs0061 What type of accounts do you have with Ameritrade? [Credit Card]	0 No
	1 Yes
ppfs0062 What type of accounts do you have with Ameritrade? [Debit Card]	0 No
	1 Yes
ppfs0063 What type of accounts do you have with Ameritrade? [CD]	0 No
	1 Yes
ppfs0064 What type of accounts do you have with Ameritrade? [Mortgage]	0 No
	1 Yes
ppfs0065 What type of accounts do you have with Ameritrade? [Auto Loan]	0 No
	1 Yes
ppfs0066 What type of accounts do you have with	0 No

Ameritrade? [Personal Loan]	1 Yes
ppfs0067 What type of accounts do you have with Ameritrade? [Home Equity Loan]	0 No
	1 Yes
ppfs0068 What type of accounts do you have with Ameritrade? [Something else]	0 No
	1 Yes
ppfs0069 What type of accounts do you have with Ameritrade? [None of the above]	0 No
	1 Yes
ppfs0070 What type of accounts do you have with Bank of America or Fleet? [Checking]	0 No
	1 Yes
ppfs0071 What type of accounts do you have with Bank of America or Fleet? [Savings]	0 No
	1 Yes
ppfs0072 What type of accounts do you have with Bank of America or Fleet? [Money Market]	0 No
	1 Yes
ppfs0073 What type of accounts do you have with Bank of America or Fleet? [Credit Card]	0 No
	1 Yes
ppfs0074 What type of accounts do you have with Bank of America or Fleet? [Debit Card]	0 No
	1 Yes
ppfs0075 What type of accounts do you have with Bank of America or Fleet? [CD]	0 No
	1 Yes
ppfs0076 What type of accounts do you have with Bank of America or Fleet? [Mortgage]	0 No
	1 Yes
ppfs0077 What type of accounts do you have with Bank of America or Fleet? [Auto Loan]	0 No
	1 Yes
ppfs0078 What type of accounts do you have with Bank of America or Fleet? [Personal Loan]	0 No
	1 Yes
ppfs0079 What type of accounts do you have with	0 No

Bank of America or Fleet? [Home Equity Loan]	1 Yes
ppfs0080 What type of accounts do you have with Bank of America or Fleet? [Something else]	0 No
	1 Yes
ppfs0081 What type of accounts do you have with Bank of America or Fleet? [None of the above]	0 No
	1 Yes
ppfs0082 What type of accounts do you have with Bank of New York? [Checking]	0 No
	1 Yes
ppfs0083 What type of accounts do you have with Bank of New York? [Savings]	0 No
	1 Yes
ppfs0084 What type of accounts do you have with Bank of New York? [Money Market]	0 No
	1 Yes
ppfs0085 What type of accounts do you have with Bank of New York? [Credit Card]	0 No
	1 Yes
ppfs0086 What type of accounts do you have with Bank of New York? [Debit Card]	0 No
	1 Yes
ppfs0087 What type of accounts do you have with Bank of New York? [CD]	0 No
	1 Yes
ppfs0088 What type of accounts do you have with Bank of New York? [Mortgage]	0 No
	1 Yes
ppfs0089 What type of accounts do you have with Bank of New York? [Auto Loan]	0 No
	1 Yes
ppfs0090 What type of accounts do you have with Bank of New York? [Personal Loan]	0 No
	1 Yes
ppfs0091 What type of accounts do you have with Bank of New York? [Home Equity Loan]	0 No
	1 Yes
ppfs0092 What type of accounts do you have with	0 No

Bank of New York? [Something else]	1 Yes
ppfs0093 What type of accounts do you have with Bank of New York? [None of the above]	0 No
	1 Yes
ppfs0094 What type of accounts do you have with BB & T? [Checking]	0 No
	1 Yes
ppfs0095 What type of accounts do you have with BB & T? [Savings]	0 No
	1 Yes
ppfs0096 What type of accounts do you have with BB & T? [Money Market]	0 No
	1 Yes
ppfs0097 What type of accounts do you have with BB & T? [Credit Card]	0 No
	1 Yes
ppfs0098 What type of accounts do you have with BB & T? [Debit Card]	0 No
	1 Yes
ppfs0099 What type of accounts do you have with BB & T? [CD]	0 No
	1 Yes
ppfs0100 What type of accounts do you have with BB & T? [Mortgage]	0 No
	1 Yes
ppfs0101 What type of accounts do you have with BB & T? [Auto Loan]	0 No
	1 Yes
ppfs0102 What type of accounts do you have with BB & T? [Personal Loan]	0 No
	1 Yes
ppfs0103 What type of accounts do you have with BB & T? [Home Equity Loan]	0 No
	1 Yes
ppfs0104 What type of accounts do you have with BB & T? [Something else]	0 No
	1 Yes
ppfs0105 What type of accounts do you have with	0 No

BB & T? [None of the above]	1 Yes
ppfs0106 What type of accounts do you have with Capital One? [Checking]	0 No
	1 Yes
ppfs0107 What type of accounts do you have with Capital One? [Savings]	0 No
	1 Yes
ppfs0108 What type of accounts do you have with Capital One? [Money Market]	0 No
	1 Yes
ppfs0109 What type of accounts do you have with Capital One? [Credit Card]	0 No
	1 Yes
ppfs0110 What type of accounts do you have with Capital One? [Debit Card]	0 No
	1 Yes
ppfs0111 What type of accounts do you have with Capital One? [CD]	0 No
	1 Yes
ppfs0112 What type of accounts do you have with Capital One? [Mortgage]	0 No
	1 Yes
ppfs0113 What type of accounts do you have with Capital One? [Auto Loan]	0 No
	1 Yes
ppfs0114 What type of accounts do you have with Capital One? [Personal Loan]	0 No
	1 Yes
ppfs0115 What type of accounts do you have with Capital One? [Home Equity Loan]	0 No
	1 Yes
ppfs0116 What type of accounts do you have with Capital One? [Something else]	0 No
	1 Yes
ppfs0117 What type of accounts do you have with Capital One? [None of the above]	0 No
	1 Yes
ppfs0118 What type of accounts do you have with	0 No

Charles Schwab? [Checking]	1 Yes
ppfs0119 What type of accounts do you have with Charles Schwab? [Savings]	0 No
	1 Yes
ppfs0120 What type of accounts do you have with Charles Schwab? [Money Market]	0 No
	1 Yes
ppfs0121 What type of accounts do you have with Charles Schwab? [Credit Card]	0 No
	1 Yes
ppfs0122 What type of accounts do you have with Charles Schwab? [Debit Card]	0 No
	1 Yes
ppfs0123 What type of accounts do you have with Charles Schwab? [CD]	0 No
	1 Yes
ppfs0124 What type of accounts do you have with Charles Schwab? [Mortgage]	0 No
ppfs0125 What type of accounts do you have with Charles Schwab? [Auto Loan]	0 No
	1 Yes
ppfs0126 What type of accounts do you have with Charles Schwab? [Personal Loan]	0 No
	1 Yes
ppfs0127 What type of accounts do you have with Charles Schwab? [Home Equity Loan]	0 No
	1 Yes
ppfs0128 What type of accounts do you have with Charles Schwab? [Something else]	0 No
	1 Yes
ppfs0129 What type of accounts do you have with Charles Schwab? [None of the above]	0 No
	1 Yes
ppfs0130 What type of accounts do you have with Chase or Bank One? [Checking]	0 No
	1 Yes
ppfs0131 What type of accounts do you have with	0 No

Chase or Bank One? [Savings]	1 Yes
ppfs0132 What type of accounts do you have with Chase or Bank One? [Money Market]	0 No
	1 Yes
ppfs0133 What type of accounts do you have with Chase or Bank One? [Credit Card]	0 No
	1 Yes
ppfs0134 What type of accounts do you have with Chase or Bank One? [Debit Card]	0 No
	1 Yes
ppfs0135 What type of accounts do you have with Chase or Bank One? [CD]	0 No
	1 Yes
ppfs0136 What type of accounts do you have with Chase or Bank One? [Mortgage]	0 No
	1 Yes
ppfs0137 What type of accounts do you have with Chase or Bank One? [Auto Loan]	0 No
	1 Yes
ppfs0138 What type of accounts do you have with Chase or Bank One? [Personal Loan]	0 No
	1 Yes
ppfs0139 What type of accounts do you have with Chase or Bank One? [Home Equity Loan]	0 No
	1 Yes
ppfs0140 What type of accounts do you have with Chase or Bank One? [Something else]	0 No
	1 Yes
ppfs0141 What type of accounts do you have with Chase or Bank One? [None of the above]	0 No
	1 Yes
ppfs0142 What type of accounts do you have with Citibank? [Checking]	0 No
	1 Yes
ppfs0143 What type of accounts do you have with Citibank? [Savings]	0 No
	1 Yes
ppfs0144 What type of accounts do you have with	0 No

Citibank? [Money Market]	1 Yes
ppfs0145 What type of accounts do you have with Citibank? [Credit Card]	0 No
	1 Yes
ppfs0146 What type of accounts do you have with Citibank? [Debit Card]	0 No
	1 Yes
ppfs0147 What type of accounts do you have with Citibank? [CD]	0 No
	1 Yes
ppfs0148 What type of accounts do you have with Citibank? [Mortgage]	0 No
	1 Yes
ppfs0149 What type of accounts do you have with Citibank? [Auto Loan]	0 No
	1 Yes
ppfs0150 What type of accounts do you have with Citibank? [Personal Loan]	0 No
	1 Yes
ppfs0151 What type of accounts do you have with Citibank? [Home Equity Loan]	0 No
	1 Yes
ppfs0152 What type of accounts do you have with Citibank? [Something else]	0 No
	1 Yes
ppfs0153 What type of accounts do you have with Citibank? [None of the above]	0 No
	1 Yes
ppfs0154 What type of accounts do you have with Citizens Bank? [Checking]	0 No
	1 Yes
ppfs0155 What type of accounts do you have with Citizens Bank? [Savings]	0 No
	1 Yes
ppfs0156 What type of accounts do you have with Citizens Bank? [Money Market]	0 No
	1 Yes
ppfs0157 What type of accounts do you have with	0 No

Citizens Bank? [Credit Card]	1 Yes
ppfs0158 What type of accounts do you have with Citizens Bank? [Debit Card]	0 No
	1 Yes
ppfs0159 What type of accounts do you have with Citizens Bank? [CD]	0 No
	1 Yes
ppfs0160 What type of accounts do you have with Citizens Bank? [Mortgage]	0 No
	1 Yes
ppfs0161 What type of accounts do you have with Citizens Bank? [Auto Loan]	0 No
	1 Yes
ppfs0162 What type of accounts do you have with Citizens Bank? [Personal Loan]	0 No
	1 Yes
ppfs0163 What type of accounts do you have with Citizens Bank? [Home Equity Loan]	0 No
	1 Yes
ppfs0164 What type of accounts do you have with Citizens Bank? [Something else]	0 No
	1 Yes
ppfs0165 What type of accounts do you have with Citizens Bank? [None of the above]	0 No
	1 Yes
ppfs0166 What type of accounts do you have with Comerica? [Checking]	0 No
	1 Yes
ppfs0167 What type of accounts do you have with Comerica? [Savings]	0 No
	1 Yes
ppfs0168 What type of accounts do you have with Comerica? [Money Market]	0 No
	1 Yes
ppfs0169 What type of accounts do you have with Comerica? [Credit Card]	0 No
	1 Yes
ppfs0170 What type of accounts do you have with	0 No

Comerica? [Debit Card]	1 Yes
ppfs0171 What type of accounts do you have with Comerica? [CD]	0 No
	1 Yes
ppfs0172 What type of accounts do you have with Comerica? [Mortgage]	0 No
	1 Yes
ppfs0173 What type of accounts do you have with Comerica? [Auto Loan]	0 No
	1 Yes
ppfs0174 What type of accounts do you have with Comerica? [Personal Loan]	0 No
	1 Yes
ppfs0175 What type of accounts do you have with Comerica? [Home Equity Loan]	0 No
	1 Yes
ppfs0176 What type of accounts do you have with Comerica? [Something else]	0 No
	1 Yes
ppfs0177 What type of accounts do you have with Comerica? [None of the above]	0 No
	1 Yes
ppfs0178 What type of accounts do you have with the credit union? [Checking]	0 No
	1 Yes
ppfs0179 What type of accounts do you have with the credit union? [Savings]	0 No
	1 Yes
ppfs0180 What type of accounts do you have with the credit union? [Money Market]	0 No
	1 Yes
ppfs0181 What type of accounts do you have with the credit union? [Credit Card]	0 No
	1 Yes
ppfs0182 What type of accounts do you have with the credit union? [Debit Card]	0 No
	1 Yes
ppfs0183 What type of accounts do you have with	0 No

the credit union? [CD]	1 Yes
ppfs0184 What type of accounts do you have with the credit union? [Mortgage]	0 No
	1 Yes
ppfs0185 What type of accounts do you have with the credit union? [Auto Loan]	0 No
	1 Yes
ppfs0186 What type of accounts do you have with the credit union? [Personal Loan]	0 No
	1 Yes
ppfs0187 What type of accounts do you have with the credit union? [Home Equity Loan]	0 No
	1 Yes
ppfs0188 What type of accounts do you have with the credit union? [Something else]	0 No
	1 Yes
ppfs0189 What type of accounts do you have with the credit union? [None of the above]	0 No
	1 Yes
ppfs0190 What type of accounts do you have with E-Trade? [Checking]	0 No
	1 Yes
ppfs0191 What type of accounts do you have with E-Trade? [Savings]	0 No
	1 Yes
ppfs0192 What type of accounts do you have with E-Trade? [Money Market]	0 No
	1 Yes
ppfs0193 What type of accounts do you have with E-Trade? [Credit Card]	0 No
	1 Yes
ppfs0194 What type of accounts do you have with E-Trade? [Debit Card]	0 No
	1 Yes
ppfs0195 What type of accounts do you have with E-Trade? [CD]	0 No
	1 Yes
ppfs0196 What type of accounts do you have with E-	0 No

Trade? [Mortgage]	1 Yes
ppfs0197 What type of accounts do you have with E-Trade? [Auto Loan]	0 No
	1 Yes
ppfs0198 What type of accounts do you have with E-Trade? [Personal Loan]	0 No
	1 Yes
ppfs0199 What type of accounts do you have with E-Trade? [Home Equity Loan]	0 No
	1 Yes
ppfs0200 What type of accounts do you have with E-Trade? [Something else]	0 No
	1 Yes
ppfs0201 What type of accounts do you have with E-Trade? [None of the above]	0 No
	1 Yes
ppfs0202 What type of accounts do you have with Fidelity? [Checking]	0 No
	1 Yes
ppfs0203 What type of accounts do you have with Fidelity? [Savings]	0 No
	1 Yes
ppfs0204 What type of accounts do you have with Fidelity? [Money Market]	0 No
	1 Yes
ppfs0205 What type of accounts do you have with Fidelity? [Credit Card]	0 No
	1 Yes
ppfs0206 What type of accounts do you have with Fidelity? [Debit Card]	0 No
	1 Yes
ppfs0207 What type of accounts do you have with Fidelity? [CD]	0 No
	1 Yes
ppfs0208 What type of accounts do you have with Fidelity? [Mortgage]	0 No
	1 Yes
ppfs0209 What type of accounts do you have with	0 No

Fidelity? [Auto Loan]	1 Yes
ppfs0210 What type of accounts do you have with Fidelity? [Personal Loan]	0 No
	1 Yes
ppfs0211 What type of accounts do you have with Fidelity? [Home Equity Loan]	0 No
	1 Yes
ppfs0212 What type of accounts do you have with Fidelity? [Something else]	0 No
	1 Yes
ppfs0213 What type of accounts do you have with Fidelity? [None of the above]	0 No
	1 Yes
ppfs0214 What type of accounts do you have with Fifth Third? [Checking]	0 No
	1 Yes
ppfs0215 What type of accounts do you have with Fifth Third? [Savings]	0 No
	1 Yes
ppfs0216 What type of accounts do you have with Fifth Third? [Money Market]	0 No
	1 Yes
ppfs0217 What type of accounts do you have with Fifth Third? [Credit Card]	0 No
	1 Yes
ppfs0218 What type of accounts do you have with Fifth Third? [Debit Card]	0 No
	1 Yes
ppfs0219 What type of accounts do you have with Fifth Third? [CD]	0 No
	1 Yes
ppfs0220 What type of accounts do you have with Fifth Third? [Mortgage]	0 No
	1 Yes
ppfs0221 What type of accounts do you have with Fifth Third? [Auto Loan]	0 No
	1 Yes
ppfs0222 What type of accounts do you have with	0 No

Fifth Third? [Personal Loan]	1 Yes
ppfs0223 What type of accounts do you have with Fifth Third? [Home Equity Loan]	0 No
	1 Yes
ppfs0224 What type of accounts do you have with Fifth Third? [Something else]	0 No
	1 Yes
ppfs0225 What type of accounts do you have with Fifth Third? [None of the above]	0 No
	1 Yes
ppfs0226 What type of accounts do you have with Goldman Sachs? [Checking]	0 No
	1 Yes
ppfs0227 What type of accounts do you have with Goldman Sachs? [Savings]	0 No
	1 Yes
ppfs0228 What type of accounts do you have with Goldman Sachs? [Money Market]	0 No
	1 Yes
ppfs0229 What type of accounts do you have with Goldman Sachs? [Credit Card]	0 No
	1 Yes
ppfs0230 What type of accounts do you have with Goldman Sachs? [Debit Card]	0 No
	1 Yes
ppfs0231 What type of accounts do you have with Goldman Sachs? [CD]	0 No
	1 Yes
ppfs0232 What type of accounts do you have with Goldman Sachs? [Mortgage]	0 No
	1 Yes
ppfs0233 What type of accounts do you have with Goldman Sachs? [Auto Loan]	0 No
	1 Yes
ppfs0234 What type of accounts do you have with Goldman Sachs? [Personal Loan]	0 No
	1 Yes
ppfs0235 What type of accounts do you have with	0 No

Goldman Sachs? [Home Equity Loan]	1 Yes
ppfs0236 What type of accounts do you have with Goldman Sachs? [Something else]	0 No
	1 Yes
ppfs0237 What type of accounts do you have with Goldman Sachs? [None of the above]	0 No
	1 Yes
ppfs0238 What type of accounts do you have with HSBC? [Checking]	0 No
	1 Yes
ppfs0239 What type of accounts do you have with HSBC? [Savings]	0 No
	1 Yes
ppfs0240 What type of accounts do you have with HSBC? [Money Market]	0 No
	1 Yes
ppfs0241 What type of accounts do you have with HSBC? [Credit Card]	0 No
	1 Yes
ppfs0242 What type of accounts do you have with HSBC? [Debit Card]	0 No
	1 Yes
ppfs0243 What type of accounts do you have with HSBC? [CD]	0 No
	1 Yes
ppfs0244 What type of accounts do you have with HSBC? [Mortgage]	0 No
	1 Yes
ppfs0245 What type of accounts do you have with HSBC? [Auto Loan]	0 No
	1 Yes
ppfs0246 What type of accounts do you have with HSBC? [Personal Loan]	0 No
	1 Yes
ppfs0247 What type of accounts do you have with HSBC? [Home Equity Loan]	0 No
	1 Yes
ppfs0248 What type of accounts do you have with	0 No

HSBC? [Something else]	1 Yes
ppfs0249 What type of accounts do you have with HSBC? [None of the above]	0 No
	1 Yes
ppfs0250 What type of accounts do you have with ING? [Checking]	0 No
	1 Yes
ppfs0251 What type of accounts do you have with ING? [Savings]	0 No
	1 Yes
ppfs0252 What type of accounts do you have with ING? [Money Market]	0 No
	1 Yes
ppfs0253 What type of accounts do you have with ING? [Credit Card]	0 No
	1 Yes
ppfs0254 What type of accounts do you have with ING? [Debit Card]	0 No
	1 Yes
ppfs0255 What type of accounts do you have with ING? [CD]	0 No
	1 Yes
ppfs0256 What type of accounts do you have with ING? [Mortgage]	0 No
	1 Yes
ppfs0257 What type of accounts do you have with ING? [Auto Loan]	0 No
	1 Yes
ppfs0258 What type of accounts do you have with ING? [Personal Loan]	0 No
	1 Yes
ppfs0259 What type of accounts do you have with ING? [Home Equity Loan]	0 No
	1 Yes
ppfs0260 What type of accounts do you have with ING? [Something else]	0 No
	1 Yes
ppfs0261 What type of accounts do you have with	0 No

ING? [None of the above]	1 Yes
ppfs0262 What type of accounts do you have with JP Morgan? [Checking]	0 No
	1 Yes
ppfs0263 What type of accounts do you have with JP Morgan? [Savings]	0 No
	1 Yes
ppfs0264 What type of accounts do you have with JP Morgan? [Money Market]	0 No
	1 Yes
ppfs0265 What type of accounts do you have with JP Morgan? [Credit Card]	0 No
	1 Yes
ppfs0266 What type of accounts do you have with JP Morgan? [Debit Card]	0 No
	1 Yes
ppfs0267 What type of accounts do you have with JP Morgan? [CD]	0 No
	1 Yes
ppfs0268 What type of accounts do you have with JP Morgan? [Mortgage]	0 No
	1 Yes
ppfs0269 What type of accounts do you have with JP Morgan? [Auto Loan]	0 No
	1 Yes
ppfs0270 What type of accounts do you have with JP Morgan? [Personal Loan]	0 No
	1 Yes
ppfs0271 What type of accounts do you have with JP Morgan? [Home Equity Loan]	0 No
	1 Yes
ppfs0272 What type of accounts do you have with JP Morgan? [Something else]	0 No
	1 Yes
ppfs0273 What type of accounts do you have with JP Morgan? [None of the above]	0 No
	1 Yes
ppfs0274 What type of accounts do you have with	0 No

KeyCorp? [Checking]	1 Yes
ppfs0275 What type of accounts do you have with KeyCorp? [Savings]	0 No
	1 Yes
ppfs0276 What type of accounts do you have with KeyCorp? [Money Market]	0 No
	1 Yes
ppfs0277 What type of accounts do you have with KeyCorp? [Credit Card]	0 No
	1 Yes
ppfs0278 What type of accounts do you have with KeyCorp? [Debit Card]	0 No
	1 Yes
ppfs0279 What type of accounts do you have with KeyCorp? [CD]	0 No
	1 Yes
ppfs0280 What type of accounts do you have with KeyCorp? [Mortgage]	0 No
	1 Yes
ppfs0281 What type of accounts do you have with KeyCorp? [Auto Loan]	0 No
	1 Yes
ppfs0282 What type of accounts do you have with KeyCorp? [Personal Loan]	0 No
	1 Yes
ppfs0283 What type of accounts do you have with KeyCorp? [Home Equity Loan]	0 No
	1 Yes
ppfs0284 What type of accounts do you have with KeyCorp? [Something else]	0 No
	1 Yes
ppfs0285 What type of accounts do you have with KeyCorp? [None of the above]	0 No
	1 Yes
ppfs0286 What type of accounts do you have with Lehman Brothers? [Checking]	0 No
	1 Yes
ppfs0287 What type of accounts do you have with	0 No

Lehman Brothers? [Savings]	1 Yes
ppfs0288 What type of accounts do you have with Lehman Brothers? [Money Market]	0 No
	1 Yes
ppfs0289 What type of accounts do you have with Lehman Brothers? [Credit Card]	0 No
	1 Yes
ppfs0290 What type of accounts do you have with Lehman Brothers? [Debit Card]	0 No
	1 Yes
ppfs0291 What type of accounts do you have with Lehman Brothers? [CD]	0 No
	1 Yes
ppfs0292 What type of accounts do you have with Lehman Brothers? [Mortgage]	0 No
	1 Yes
ppfs0293 What type of accounts do you have with Lehman Brothers? [Auto Loan]	0 No
	1 Yes
ppfs0294 What type of accounts do you have with Lehman Brothers? [Personal Loan]	0 No
	1 Yes
ppfs0295 What type of accounts do you have with Lehman Brothers? [Home Equity Loan]	0 No
	1 Yes
ppfs0296 What type of accounts do you have with Lehman Brothers? [Something else]	0 No
	1 Yes
ppfs0297 What type of accounts do you have with Lehman Brothers? [None of the above]	0 No
	1 Yes
ppfs0298 What type of accounts do you have with Mellon? [Checking]	0 No
	1 Yes
ppfs0299 What type of accounts do you have with Mellon? [Savings]	0 No
	1 Yes
ppfs0300 What type of accounts do you have with	0 No

Mellon? [Money Market]	1 Yes
ppfs0301 What type of accounts do you have with Mellon? [Credit Card]	0 No
	1 Yes
ppfs0302 What type of accounts do you have with Mellon? [Debit Card]	0 No
	1 Yes
ppfs0303 What type of accounts do you have with Mellon? [CD]	0 No
	1 Yes
ppfs0304 What type of accounts do you have with Mellon? [Mortgage]	0 No
	1 Yes
ppfs0305 What type of accounts do you have with Mellon? [Auto Loan]	0 No
	1 Yes
ppfs0306 What type of accounts do you have with Mellon? [Personal Loan]	0 No
	1 Yes
ppfs0307 What type of accounts do you have with Mellon? [Home Equity Loan]	0 No
	1 Yes
ppfs0308 What type of accounts do you have with Mellon? [Something else]	0 No
	1 Yes
ppfs0309 What type of accounts do you have with Mellon? [None of the above]	0 No
	1 Yes
ppfs0310 What type of accounts do you have with Merrill Lynch? [Checking]	0 No
	1 Yes
ppfs0311 What type of accounts do you have with Merrill Lynch? [Savings]	0 No
	1 Yes
ppfs0312 What type of accounts do you have with Merrill Lynch? [Money Market]	0 No
	1 Yes
ppfs0313 What type of accounts do you have with	0 No

Merrill Lynch? [Credit Card]	1 Yes
ppfs0314 What type of accounts do you have with Merrill Lynch? [Debit Card]	0 No
	1 Yes
ppfs0315 What type of accounts do you have with Merrill Lynch? [CD]	0 No
	1 Yes
ppfs0316 What type of accounts do you have with Merrill Lynch? [Mortgage]	0 No
	1 Yes
ppfs0317 What type of accounts do you have with Merrill Lynch? [Auto Loan]	0 No
	1 Yes
ppfs0318 What type of accounts do you have with Merrill Lynch? [Personal Loan]	0 No
	1 Yes
ppfs0319 What type of accounts do you have with Merrill Lynch? [Home Equity Loan]	0 No
	1 Yes
ppfs0320 What type of accounts do you have with Merrill Lynch? [Something else]	0 No
	1 Yes
ppfs0321 What type of accounts do you have with Merrill Lynch? [None of the above]	0 No
	1 Yes
ppfs0322 What type of accounts do you have with Morgan Stanley? [Checking]	0 No
	1 Yes
ppfs0323 What type of accounts do you have with Morgan Stanley? [Savings]	0 No
	1 Yes
ppfs0324 What type of accounts do you have with Morgan Stanley? [Money Market]	0 No
	1 Yes
ppfs0325 What type of accounts do you have with Morgan Stanley? [Credit Card]	0 No
	1 Yes
ppfs0326 What type of accounts do you have with	0 No

Morgan Stanley? [Debit Card]	1 Yes
ppfs0327 What type of accounts do you have with Morgan Stanley? [CD]	0 No
	1 Yes
ppfs0328 What type of accounts do you have with Morgan Stanley? [Mortgage]	0 No
	1 Yes
ppfs0329 What type of accounts do you have with Morgan Stanley? [Auto Loan]	0 No
	1 Yes
ppfs0330 What type of accounts do you have with Morgan Stanley? [Personal Loan]	0 No
	1 Yes
ppfs0331 What type of accounts do you have with Morgan Stanley? [Home Equity Loan]	0 No
	1 Yes
ppfs0332 What type of accounts do you have with Morgan Stanley? [Something else]	0 No
	1 Yes
ppfs0333 What type of accounts do you have with Morgan Stanley? [None of the above]	0 No
	1 Yes
ppfs0334 What type of accounts do you have with MT Bank? [Checking]	0 No
	1 Yes
ppfs0335 What type of accounts do you have with MT Bank? [Savings]	0 No
	1 Yes
ppfs0336 What type of accounts do you have with MT Bank? [Money Market]	0 No
	1 Yes
ppfs0337 What type of accounts do you have with MT Bank? [Credit Card]	0 No
	1 Yes
ppfs0338 What type of accounts do you have with MT Bank? [Debit Card]	0 No
	1 Yes
ppfs0339 What type of accounts do you have with	0 No

MT Bank? [CD]	1 Yes
ppfs0340 What type of accounts do you have with MT Bank? [Mortgage]	0 No
	1 Yes
ppfs0341 What type of accounts do you have with MT Bank? [Auto Loan]	0 No
	1 Yes
ppfs0342 What type of accounts do you have with MT Bank? [Personal Loan]	0 No
	1 Yes
ppfs0343 What type of accounts do you have with MT Bank? [Home Equity Loan]	0 No
	1 Yes
ppfs0344 What type of accounts do you have with MT Bank? [Something else]	0 No
	1 Yes
ppfs0345 What type of accounts do you have with MT Bank? [None of the above]	0 No
	1 Yes
ppfs0346 What type of accounts do you have with National City? [Checking]	0 No
	1 Yes
ppfs0347 What type of accounts do you have with National City? [Savings]	0 No
	1 Yes
ppfs0348 What type of accounts do you have with National City? [Money Market]	0 No
	1 Yes
ppfs0349 What type of accounts do you have with National City? [Credit Card]	0 No
	1 Yes
ppfs0350 What type of accounts do you have with National City? [Debit Card]	0 No
	1 Yes
ppfs0351 What type of accounts do you have with National City? [CD]	0 No
	1 Yes
ppfs0352 What type of accounts do you have with	0 No

National City? [Mortgage]	1 Yes
ppfs0353 What type of accounts do you have with National City? [Auto Loan]	0 No
	1 Yes
ppfs0354 What type of accounts do you have with National City? [Personal Loan]	0 No
	1 Yes
ppfs0355 What type of accounts do you have with National City? [Home Equity Loan]	0 No
	1 Yes
ppfs0356 What type of accounts do you have with National City? [Something else]	0 No
	1 Yes
ppfs0357 What type of accounts do you have with National City? [None of the above]	0 No
	1 Yes
ppfs0358 What type of accounts do you have with PNC Bank? [Checking]	0 No
	1 Yes
ppfs0359 What type of accounts do you have with PNC Bank? [Savings]	0 No
	1 Yes
ppfs0360 What type of accounts do you have with PNC Bank? [Money Market]	0 No
	1 Yes
ppfs0361 What type of accounts do you have with PNC Bank? [Credit Card]	0 No
	1 Yes
ppfs0362 What type of accounts do you have with PNC Bank? [Debit Card]	0 No
	1 Yes
ppfs0363 What type of accounts do you have with PNC Bank? [CD]	0 No
	1 Yes
ppfs0364 What type of accounts do you have with PNC Bank? [Mortgage]	0 No
	1 Yes
ppfs0365 What type of accounts do you have with	0 No

PNC Bank? [Auto Loan]	1 Yes
ppfs0366 What type of accounts do you have with PNC Bank? [Personal Loan]	0 No
	1 Yes
ppfs0367 What type of accounts do you have with PNC Bank? [Home Equity Loan]	0 No
	1 Yes
ppfs0368 What type of accounts do you have with PNC Bank? [Something else]	0 No
	1 Yes
ppfs0369 What type of accounts do you have with PNC Bank? [None of the above]	0 No
	1 Yes
ppfs0370 What type of accounts do you have with Provident Bank? [Checking]	0 No
	1 Yes
ppfs0371 What type of accounts do you have with Provident Bank? [Savings]	0 No
	1 Yes
ppfs0372 What type of accounts do you have with Provident Bank? [Money Market]	0 No
	1 Yes
ppfs0373 What type of accounts do you have with Provident Bank? [Credit Card]	0 No
	1 Yes
ppfs0374 What type of accounts do you have with Provident Bank? [Debit Card]	0 No
	1 Yes
ppfs0375 What type of accounts do you have with Provident Bank? [CD]	0 No
	1 Yes
ppfs0376 What type of accounts do you have with Provident Bank? [Mortgage]	0 No
	1 Yes
ppfs0377 What type of accounts do you have with Provident Bank? [Auto Loan]	0 No
	1 Yes
ppfs0378 What type of accounts do you have with	0 No

Provident Bank? [Personal Loan]	1 Yes
ppfs0379 What type of accounts do you have with Provident Bank? [Home Equity Loan]	0 No
	1 Yes
ppfs0380 What type of accounts do you have with Provident Bank? [Something else]	0 No
	1 Yes
ppfs0381 What type of accounts do you have with Provident Bank? [None of the above]	0 No
	1 Yes
ppfs0382 What type of accounts do you have with Prudential? [Checking]	0 No
	1 Yes
ppfs0383 What type of accounts do you have with Prudential? [Savings]	0 No
	1 Yes
ppfs0384 What type of accounts do you have with Prudential? [Money Market]	0 No
	1 Yes
ppfs0385 What type of accounts do you have with Prudential? [Credit Card]	0 No
	1 Yes
ppfs0386 What type of accounts do you have with Prudential? [Debit Card]	0 No
	1 Yes
ppfs0387 What type of accounts do you have with Prudential? [CD]	0 No
	1 Yes
ppfs0388 What type of accounts do you have with Prudential? [Mortgage]	0 No
	1 Yes
ppfs0389 What type of accounts do you have with Prudential? [Auto Loan]	0 No
	1 Yes
ppfs0390 What type of accounts do you have with Prudential? [Personal Loan]	0 No
	1 Yes
ppfs0391 What type of accounts do you have with	0 No

Prudential? [Home Equity Loan]	1 Yes
ppfs0392 What type of accounts do you have with Prudential? [Something else]	0 No
	1 Yes
ppfs0393 What type of accounts do you have with Prudential? [None of the above]	0 No
	1 Yes
ppfs0394 What type of accounts do you have with Smith Barney? [Checking]	0 No
	1 Yes
ppfs0395 What type of accounts do you have with Smith Barney? [Savings]	0 No
	1 Yes
ppfs0396 What type of accounts do you have with Smith Barney? [Money Market]	0 No
	1 Yes
ppfs0397 What type of accounts do you have with Smith Barney? [Credit Card]	0 No
	1 Yes
ppfs0398 What type of accounts do you have with Smith Barney? [Debit Card]	0 No
	1 Yes
ppfs0399 What type of accounts do you have with Smith Barney? [CD]	0 No
	1 Yes
ppfs0400 What type of accounts do you have with Smith Barney? [Mortgage]	0 No
	1 Yes
ppfs0401 What type of accounts do you have with Smith Barney? [Auto Loan]	0 No
	1 Yes
ppfs0402 What type of accounts do you have with Smith Barney? [Personal Loan]	0 No
	1 Yes
ppfs0403 What type of accounts do you have with Smith Barney? [Home Equity Loan]	0 No
	1 Yes
ppfs0404 What type of accounts do you have with	0 No

Smith Barney? [Something else]	1 Yes
ppfs0405 What type of accounts do you have with Smith Barney? [None of the above]	0 No
	1 Yes
ppfs0406 What type of accounts do you have with Sovereign? [Checking]	0 No
	1 Yes
ppfs0407 What type of accounts do you have with Sovereign? [Savings]	0 No
	1 Yes
ppfs0408 What type of accounts do you have with Sovereign? [Money Market]	0 No
	1 Yes
ppfs0409 What type of accounts do you have with Sovereign? [Credit Card]	0 No
	1 Yes
ppfs0410 What type of accounts do you have with Sovereign? [Debit Card]	0 No
	1 Yes
ppfs0411 What type of accounts do you have with Sovereign? [CD]	0 No
	1 Yes
ppfs0412 What type of accounts do you have with Sovereign? [Mortgage]	0 No
	1 Yes
ppfs0413 What type of accounts do you have with Sovereign? [Auto Loan]	0 No
	1 Yes
ppfs0414 What type of accounts do you have with Sovereign? [Personal Loan]	0 No
	1 Yes
ppfs0415 What type of accounts do you have with Sovereign? [Home Equity Loan]	0 No
	1 Yes
ppfs0416 What type of accounts do you have with Sovereign? [Something else]	0 No
	1 Yes
ppfs0417 What type of accounts do you have with	0 No

Sovereign? [None of the above]	1 Yes
ppfs0418 What type of accounts do you have with Suntrust? [Checking]	0 No
	1 Yes
ppfs0419 What type of accounts do you have with Suntrust? [Savings]	0 No
	1 Yes
ppfs0420 What type of accounts do you have with Suntrust? [Money Market]	0 No
	1 Yes
ppfs0421 What type of accounts do you have with Suntrust? [Credit Card]	0 No
	1 Yes
ppfs0422 What type of accounts do you have with Suntrust? [Debit Card]	0 No
	1 Yes
ppfs0423 What type of accounts do you have with Suntrust? [CD]	0 No
	1 Yes
ppfs0424 What type of accounts do you have with Suntrust? [Mortgage]	0 No
	1 Yes
ppfs0425 What type of accounts do you have with Suntrust? [Auto Loan]	0 No
	1 Yes
ppfs0426 What type of accounts do you have with Suntrust? [Personal Loan]	0 No
	1 Yes
ppfs0427 What type of accounts do you have with Suntrust? [Home Equity Loan]	0 No
	1 Yes
ppfs0428 What type of accounts do you have with Suntrust? [Something else]	0 No
	1 Yes
ppfs0429 What type of accounts do you have with Suntrust? [None of the above]	0 No
	1 Yes
ppfs0430 What type of accounts do you have with	0 No

TD Waterhouse? [Checking]	1 Yes
ppfs0431 What type of accounts do you have with TD Waterhouse? [Savings]	0 No
	1 Yes
ppfs0432 What type of accounts do you have with TD Waterhouse? [Money Market]	0 No
	1 Yes
ppfs0433 What type of accounts do you have with TD Waterhouse? [Credit Card]	0 No
	1 Yes
ppfs0434 What type of accounts do you have with TD Waterhouse? [Debit Card]	0 No
	1 Yes
ppfs0435 What type of accounts do you have with TD Waterhouse? [CD]	0 No
	1 Yes
ppfs0436 What type of accounts do you have with TD Waterhouse? [Mortgage]	0 No
	1 Yes
ppfs0437 What type of accounts do you have with TD Waterhouse? [Auto Loan]	0 No
	1 Yes
ppfs0438 What type of accounts do you have with TD Waterhouse? [Personal Loan]	0 No
	1 Yes
ppfs0439 What type of accounts do you have with TD Waterhouse? [Home Equity Loan]	0 No
	1 Yes
ppfs0440 What type of accounts do you have with TD Waterhouse? [Something else]	0 No
	1 Yes
ppfs0441 What type of accounts do you have with TD Waterhouse? [None of the above]	0 No
	1 Yes
ppfs0442 What type of accounts do you have with UBS? [Checking]	0 No
	1 Yes
ppfs0443 What type of accounts do you have with	0 No

UBS? [Savings]	1 Yes
ppfs0444 What type of accounts do you have with UBS? [Money Market]	0 No
	1 Yes
ppfs0445 What type of accounts do you have with UBS? [Credit Card]	0 No
	1 Yes
ppfs0446 What type of accounts do you have with UBS? [Debit Card]	0 No
	1 Yes
ppfs0447 What type of accounts do you have with UBS? [CD]	0 No
	1 Yes
ppfs0448 What type of accounts do you have with UBS? [Mortgage]	0 No
	1 Yes
ppfs0449 What type of accounts do you have with UBS? [Auto Loan]	0 No
	1 Yes
ppfs0450 What type of accounts do you have with UBS? [Personal Loan]	0 No
	1 Yes
ppfs0451 What type of accounts do you have with UBS? [Home Equity Loan]	0 No
	1 Yes
ppfs0452 What type of accounts do you have with UBS? [Something else]	0 No
	1 Yes
ppfs0453 What type of accounts do you have with UBS? [None of the above]	0 No
	1 Yes
ppfs0454 What type of accounts do you have with US Bank? [Checking]	0 No
	1 Yes
ppfs0455 What type of accounts do you have with US Bank? [Savings]	0 No
	1 Yes
ppfs0456 What type of accounts do you have with	0 No

US Bank? [Money Market]	1 Yes
ppfs0457 What type of accounts do you have with US Bank? [Credit Card]	0 No
	1 Yes
ppfs0458 What type of accounts do you have with US Bank? [Debit Card]	0 No
	1 Yes
ppfs0459 What type of accounts do you have with US Bank? [CD]	0 No
	1 Yes
ppfs0460 What type of accounts do you have with US Bank? [Mortgage]	0 No
	1 Yes
ppfs0461 What type of accounts do you have with US Bank? [Auto Loan]	0 No
	1 Yes
ppfs0462 What type of accounts do you have with US Bank? [Personal Loan]	0 No
	1 Yes
ppfs0463 What type of accounts do you have with US Bank? [Home Equity Loan]	0 No
	1 Yes
ppfs0464 What type of accounts do you have with US Bank? [Something else]	0 No
	1 Yes
ppfs0465 What type of accounts do you have with US Bank? [None of the above]	0 No
	1 Yes
ppfs0466 What type of accounts do you have with US Trust? [Checking]	0 No
	1 Yes
ppfs0467 What type of accounts do you have with US Trust? [Savings]	0 No
	1 Yes
ppfs0468 What type of accounts do you have with US Trust? [Money Market]	0 No
	1 Yes
ppfs0469 What type of accounts do you have with	0 No

US Trust? [Credit Card]	1 Yes
ppfs0470 What type of accounts do you have with US Trust? [Debit Card]	0 No
	1 Yes
ppfs0471 What type of accounts do you have with US Trust? [CD]	0 No
	1 Yes
ppfs0472 What type of accounts do you have with US Trust? [Mortgage]	0 No
	1 Yes
ppfs0473 What type of accounts do you have with US Trust? [Auto Loan]	0 No
	1 Yes
ppfs0474 What type of accounts do you have with US Trust? [Personal Loan]	0 No
	1 Yes
ppfs0475 What type of accounts do you have with US Trust? [Home Equity Loan]	0 No
	1 Yes
ppfs0476 What type of accounts do you have with US Trust? [Something else]	0 No
	1 Yes
ppfs0477 What type of accounts do you have with US Trust? [None of the above]	0 No
	1 Yes
ppfs0478 What type of accounts do you have with Wachovia? [Checking]	0 No
	1 Yes
ppfs0479 What type of accounts do you have with Wachovia? [Savings]	0 No
	1 Yes
ppfs0480 What type of accounts do you have with Wachovia? [Money Market]	0 No
	1 Yes
ppfs0481 What type of accounts do you have with Wachovia? [Credit Card]	0 No
	1 Yes
ppfs0482 What type of accounts do you have with	0 No

Wachovia? [Debit Card]	1 Yes
ppfs0483 What type of accounts do you have with Wachovia? [CD]	0 No
	1 Yes
ppfs0484 What type of accounts do you have with Wachovia? [Mortgage]	0 No
	1 Yes
ppfs0485 What type of accounts do you have with Wachovia? [Auto Loan]	0 No
	1 Yes
ppfs0486 What type of accounts do you have with Wachovia? [Personal Loan]	0 No
	1 Yes
ppfs0487 What type of accounts do you have with Wachovia? [Home Equity Loan]	0 No
	1 Yes
ppfs0488 What type of accounts do you have with Wachovia? [Something else]	0 No
	1 Yes
ppfs0489 What type of accounts do you have with Wachovia? [None of the above]	0 No
	1 Yes
ppfs0490 What type of accounts do you have with Washington Mutual or Providian? [Checking]	0 No
	1 Yes
ppfs0491 What type of accounts do you have with Washington Mutual or Providian? [Savings]	0 No
	1 Yes
ppfs0492 What type of accounts do you have with Washington Mutual or Providian? [Money Market]	0 No
	1 Yes
ppfs0493 What type of accounts do you have with Washington Mutual or Providian? [Credit Card]	0 No
	1 Yes
ppfs0494 What type of accounts do you have with Washington Mutual or Providian? [Debit Card]	0 No
	1 Yes
ppfs0495 What type of accounts do you have with	0 No

Washington Mutual or Providian? [CD]	1 Yes
ppfs0496 What type of accounts do you have with Washington Mutual or Providian? [Mortgage]	0 No
	1 Yes
ppfs0497 What type of accounts do you have with Washington Mutual or Providian? [Auto Loan]	0 No
	1 Yes
ppfs0498 What type of accounts do you have with Washington Mutual or Providian? [Personal Loan]	0 No
	1 Yes
ppfs0499 What type of accounts do you have with Washington Mutual or Providian? [Home Equity Loan]	0 No
	1 Yes
ppfs0500 What type of accounts do you have with Washington Mutual or Providian? [Something else]	0 No
	1 Yes
ppfs0501 What type of accounts do you have with Washington Mutual or Providian? [None of the above]	0 No
	1 Yes
ppfs0502 What type of accounts do you have with Wells Fargo? [Checking]	0 No
	1 Yes
ppfs0503 What type of accounts do you have with Wells Fargo? [Savings]	0 No
	1 Yes
ppfs0504 What type of accounts do you have with Wells Fargo? [Money Market]	0 No
	1 Yes
ppfs0505 What type of accounts do you have with Wells Fargo? [Credit Card]	0 No
	1 Yes
ppfs0506 What type of accounts do you have with Wells Fargo? [Debit Card]	0 No
	1 Yes
ppfs0507 What type of accounts do you have with Wells Fargo? [CD]	0 No
	1 Yes
ppfs0508 What type of accounts do you have with	0 No

Wells Fargo? [Mortgage]	1 Yes
ppfs0509 What type of accounts do you have with Wells Fargo? [Auto Loan]	0 No
	1 Yes
ppfs0510 What type of accounts do you have with Wells Fargo? [Personal Loan]	0 No
	1 Yes
ppfs0511 What type of accounts do you have with Wells Fargo? [Home Equity Loan]	0 No
	1 Yes
ppfs0512 What type of accounts do you have with Wells Fargo? [Something else]	0 No
	1 Yes
ppfs0513 What type of accounts do you have with Wells Fargo? [None of the above]	0 No
	1 Yes
ppfs0514 What type of accounts do you have with Other from Q2? [Checking]	0 No
	1 Yes
ppfs0515 What type of accounts do you have with Other from Q2? [Savings]	0 No
	1 Yes
ppfs0516 What type of accounts do you have with Other from Q2? [Money Market]	0 No
	1 Yes
ppfs0517 What type of accounts do you have with Other from Q2? [Credit Card]	0 No
	1 Yes
ppfs0518 What type of accounts do you have with Other from Q2? [Debit Card]	0 No
	1 Yes
ppfs0519 What type of accounts do you have with Other from Q2? [CD]	0 No
	1 Yes
ppfs0520 What type of accounts do you have with Other from Q2? [Mortgage]	0 No
	1 Yes
ppfs0521 What type of accounts do you have with	0 No

Other from Q2? [Auto Loan]	1 Yes
ppfs0522 What type of accounts do you have with Other from Q2? [Personal Loan]	0 No
	1 Yes
ppfs0523 What type of accounts do you have with Other from Q2? [Home Equity Loan]	0 No
	1 Yes
ppfs0524 What type of accounts do you have with Other from Q2? [Something else]	0 No
	1 Yes
ppfs0525 What type of accounts do you have with Other from Q2? [None of the above]	0 No
	1 Yes
ppfs0526 What type of accounts do you have with Other from Q3? [Checking]	0 No
	1 Yes
ppfs0527 What type of accounts do you have with Other from Q3? [Savings]	0 No
	1 Yes
ppfs0528 What type of accounts do you have with Other from Q3? [Money Market]	0 No
	1 Yes
ppfs0529 What type of accounts do you have with Other from Q3? [Credit Card]	0 No
	1 Yes
ppfs0530 What type of accounts do you have with Other from Q3? [Debit Card]	0 No
	1 Yes
ppfs0531 What type of accounts do you have with Other from Q3? [CD]	0 No
	1 Yes
ppfs0532 What type of accounts do you have with Other from Q3? [Mortgage]	0 No
	1 Yes
ppfs0533 What type of accounts do you have with Other from Q3? [Auto Loan]	0 No
	1 Yes
ppfs0534 What type of accounts do you have with	0 No

Other from Q3? [Personal Loan]	1 Yes
ppfs0535 What type of accounts do you have with Other from Q3? [Home Equity Loan]	0 No
	1 Yes
ppfs0536 What type of accounts do you have with Other from Q3? [Something else]	0 No
	1 Yes
ppfs0537 What type of accounts do you have with Other from Q3? [None of the above]	0 No
	1 Yes
ppfs0538 Which of the following ways do you handle your financial transactions? [By telephone]	0 No
	1 Yes
ppfs0539 Which of the following ways do you handle your financial transactions? [By mail]	0 No
	1 Yes
ppfs0540 Which of the following ways do you handle your financial transactions? [Online]	0 No
	1 Yes
ppfs0541 Which of the following ways do you handle your financial transactions? [Face-to-face]	0 No
	1 Yes
ppfs0542 Which of the following ways do you handle your financial transactions? [None of the above]	0 No
	1 Yes
ppfs0543 Which of the following ways have you handled financial transactions in the past month? [By telephone]	0 No
	1 Yes
ppfs0544 Which of the following ways have you handled financial transactions in the past month? [By mail]	0 No
	1 Yes
ppfs0545 Which of the following ways have you handled financial transactions in the past month? [Online]	0 No
	1 Yes
ppfs0546 Which of the following ways have you handled financial transactions in the past month? [Face-to-face]	0 No
	1 Yes
ppfs0547 Which of the following ways have you handled financial transactions in the past month?	0 No

Handled financial transactions in the past month: [None of the above]	1 Yes
ppfs0548 And assuming the choice were yours, how would you most prefer to handle your financial transactions?	1 By telephone
	2 By mail
	3 Online
	4 Face-to-face
	5 None of the above
ppfs0549 Which of the following types of investments do you have? [401K or 403B account]	0 No
	1 Yes
ppfs0550 Which of the following types of investments do you have? [IRA]	0 No
	1 Yes
ppfs0551 Which of the following types of investments do you have? [Real Estate]	0 No
	1 Yes
ppfs0552 Which of the following types of investments do you have? [529 Plan]	0 No
	1 Yes
ppfs0553 Which of the following types of investments do you have? [Individual stocks]	0 No
	1 Yes
ppfs0554 Which of the following types of investments do you have? [U.S. bonds]	0 No
	1 Yes
ppfs0555 Which of the following types of investments do you have? [City/Municipal or State bonds]	0 No
	1 Yes
ppfs0556 Which of the following types of investments do you have? [Corporate bonds]	0 No
	1 Yes
ppfs0557 Which of the following types of investments do you have? [Money Market Funds]	0 No
	1 Yes
ppfs0558 Which of the following types of investments do you have? [Mutual Funds]	0 No
	1 Yes

ppfs0559 Which of the following types of investments do you have? [Annuity]	0 No
	1 Yes
ppfs0560 Which of the following types of investments do you have? [Another type, please specify]	0 No
	1 Yes
ppfs0561 Which of the following types of investments do you have? [None of the above]	0 No
	1 Yes
ppfs0562 Excluding your checking and savings accounts, how long have you been actively	
ppfs0563 Do you make investment transactions online?	1 Yes
	2 No
ppfs0564 Do you currently have a dedicated financial advisor or financial planner?	1 Yes
	2 No
ppfs0565 How important is this dedicated advisor/planner to you in making investment decisions?	1 Very important
	2 Somewhat important
	3 Neither important nor unimportant
	4 Somewhat unimportant
	5 Very unimportant
ppfs0566 How satisfied are you with the quality of the advice you receive from your financial planner/advisor?	1 Very satisfied
	2 Somewhat satisfied
	3 Neither satisfied nor unsatisfied
	4 Somewhat unsatisfied
	5 Very unsatisfied
ppfs0568 Please indicate the approximate percentage of your total investments in the following. [401K or 403B account]	
ppfs0569 Please indicate the approximate percentage of your total investments in the following. [IRA]	
ppfs0570 Please indicate the approximate percentage of your total investments in the following. [Real Estate]	

ppfs0571 Please indicate the approximate percentage of your total investments in the following. [529 Plan]	
ppfs0572 Please indicate the approximate percentage of your total investments in the following. [Individual stocks]	
ppfs0573 Please indicate the approximate percentage of your total investments in the following. [U.S. bonds]	
ppfs0574 Please indicate the approximate percentage of your total investments in the following. [City/Municipal or State bonds]	
ppfs0575 Please indicate the approximate percentage of your total investments in the following. [Corporate bonds]	
ppfs0576 Please indicate the approximate percentage of your total investments in the following. [Money Market Funds]	
ppfs0577 Please indicate the approximate percentage of your total investments in the following. [Mutual Funds]	
ppfs0578 Please indicate the approximate percentage of your total investments in the following. [Annuity]	
ppfs0579 Please indicate the approximate percentage of your total investments in the following. [Another type, please specify]	
ppfs0567 How likely would you be to recommend your financial planner/advisor to your family and friends?	1 Very likely
	2 Somewhat likely
	3 Neither likely nor unlikely
	4 Somewhat unlikely
	5 Very unlikely
ppfs0580 How serious an investor are you?	1 Extremely serious
	2 Very serious
	3 Somewhat serious
	4 Not very serious
	5 Not at all serious
ppfs0581 How would you describe your investing strategy?	1 Very aggressive
	2 Somewhat aggressive
	3 Neither aggressive nor conservative

	4 Somewhat conservative
	5 Very conservative
ppfs0582 Do you make any charitable contributions on a regular or semi-regular basis?	1 Yes
	2 No
ppfs0583 How important are charitable contributions/philanthropy to your overall investment strategy?	1 Very important
	2 Somewhat important
	3 Neither important nor unimportant
	4 Somewhat unimportant
	5 Very unimportant
ppfs0584 How important is friendliness to the environment to your overall investment strategy?	1 Very important
	2 Somewhat important
	3 Neither important nor unimportant
	4 Somewhat unimportant
	5 Very unimportant
ppfs0585 Which of the following goals is your investment portfolio dedicated to? [Retirement]	0 No
	1 Yes
ppfs0586 Which of the following goals is your investment portfolio dedicated to? [Child's private school tuition (not college)]	0 No
	1 Yes
ppfs0587 Which of the following goals is your investment portfolio dedicated to? [Child's college tuition]	0 No
	1 Yes
ppfs0588 Which of the following goals is your investment portfolio dedicated to? [Home purchase]	0 No
	1 Yes
ppfs0589 Which of the following goals is your investment portfolio dedicated to? [Second/Vacation home purchase]	0 No
	1 Yes
ppfs0590 Which of the following goals is your investment portfolio dedicated to? [Investment property purchase (e.g., multi-family home, piece of land)]	0 No
	1 Yes

ppfs0591 Which of the following goals is your investment portfolio dedicated to? [Wedding]	0 No
	1 Yes
ppfs0592 Which of the following goals is your investment portfolio dedicated to? [Automobile]	0 No
	1 Yes
ppfs0593 Which of the following goals is your investment portfolio dedicated to? [Debt repayment]	0 No
	1 Yes
ppfs0594 Which of the following goals is your investment portfolio dedicated to? [Long term health care]	0 No
	1 Yes
ppfs0595 Which of the following goals is your investment portfolio dedicated to? [Another goal]	0 No
	1 Yes
ppfs0596 Thinking about your investment portfolio again, and excluding your primary residence, please select the range that includes your total assets.	1 Less than \$50,000
	2 \$50,000 to \$99,000
	3 \$100,000 to \$149,000
	4 \$150,000 to \$249,000
	5 \$250,000 to \$499,000
	6 \$500,000 to \$999,000
	7 \$1,000,000 to 4,999,000
	8 \$5,000,000 or more
ppfs0597 Which, if any, of the following credit cards or debit cards do you currently own [American Express/Optima card]	0 No
	1 Yes
ppfs0598 Which, if any, of the following credit cards or debit cards do you currently own [Discover card]	0 No
	1 Yes
ppfs0599 Which, if any, of the following credit cards or debit cards do you currently own [MasterCard credit card]	0 No
	1 Yes
ppfs0600 Which, if any, of the following credit cards or debit cards do you currently own [MasterCard debit card]	0 No
	1 Yes

ppfs0601 Which, if any, of the following credit cards or debit cards do you currently own [Visa credit card]	0 No
	1 Yes
ppfs0602 Which, if any, of the following credit cards or debit cards do you currently own [Visa check card or debit card]	0 No
	1 Yes
ppfs0603 Which, if any, of the following credit cards or debit cards do you currently own [None of the above]	0 No
	1 Yes
ppfs0604 How many of these credit cards do you own? [American Express/Optima card]	1 1
	2 2
	3 3
	4 4
	5 5
	6 6
ppfs0605 How many of these credit cards do you own? [Discover card]	1 1
	2 2
	3 3
	4 4
	5 5
	6 6
ppfs0606 How many of these credit cards do you own? [MasterCard credit card]	1 1
	2 2
	3 3
	4 4
	5 5
	6 6
	1 1
	2 2

ppfs0607 How many of these credit cards do you own? [Visa credit card]	3 3
	4 4
	5 5
	6 6
ppfs0608 How many of these credit cards do you own? [MasterCard debit card]	1 1
	2 2
	3 3
	4 4
ppfs0609 How many of these credit cards do you own? [Visa check card or debit card]	5 5
	6 6
	1 1
	2 2
ppfs0610 Which bank(s) or company(ies) issue(s) your MasterCard credit card(s)? [Bank of America (or MBNA)]	3 3
	4 4
	5 5
	6 6
ppfs0611 Which bank(s) or company(ies) issue(s) your MasterCard credit card(s)? [Capital One]	0 No
	1 Yes
ppfs0612 Which bank(s) or company(ies) issue(s) your MasterCard credit card(s)? [Chase (or Bank One/First USA)]	0 No
	1 Yes
ppfs0613 Which bank(s) or company(ies) issue(s) your MasterCard credit card(s)? [Citibank]	0 No
	1 Yes
ppfs0614 Which bank(s) or company(ies) issue(s) your MasterCard credit card(s)? [Household/GM]	0 No
	1 Yes

ppfs0615 Which bank(s) or company(ies) issue(s) your MasterCard credit card(s)? [Washington Mutual (or Providian)]	0 No
	1 Yes
ppfs0616 Which bank(s) or company(ies) issue(s) your MasterCard credit card(s)? [Wells Fargo]	0 No
	1 Yes
ppfs0617 Which bank(s) or company(ies) issue(s) your MasterCard credit card(s)? [Other (please specify)]	0 No
	1 Yes
ppfs0618 Which bank(s) or company(ies) issue(s) your Visa credit card(s)? [Bank of America (or MBNA)]	0 No
	1 Yes
ppfs0619 Which bank(s) or company(ies) issue(s) your Visa credit card(s)? [Capital One]	0 No
	1 Yes
ppfs0620 Which bank(s) or company(ies) issue(s) your Visa credit card(s)? [Chase (or Bank One/First USA)]	0 No
	1 Yes
ppfs0621 Which bank(s) or company(ies) issue(s) your Visa credit card(s)? [Citibank]	0 No
	1 Yes
ppfs0622 Which bank(s) or company(ies) issue(s) your Visa credit card(s)? [Household/GM]	0 No
	1 Yes
ppfs0623 Which bank(s) or company(ies) issue(s) your Visa credit card(s)? [Washington Mutual (or Providian)]	0 No
	1 Yes
ppfs0624 Which bank(s) or company(ies) issue(s) your Visa credit card(s)? [Wells Fargo]	0 No
	1 Yes
ppfs0625 Which bank(s) or company(ies) issue(s) your Visa credit card(s)? [Other (please specify)]	0 No
	1 Yes
	1 American Express
	2 Bank of America (or MBNA) - MasterCard
	3 Bank of America (or MBNA) - Visa
	4 Capital One - MasterCard

ppfs0626 Which bank or company issues your primary credit card - that is, the credit card you use most often?	5 Capital One - Visa	
	6 Chase (or Bank One/First USA) - MasterCard	
	7 Chase (or Bank One/First USA) - Visa	
	8 Citibank - MasterCard	
	9 Citibank - Visa	
	10 Discover	
	11 Household/GM - MasterCard	
	12 Household/GM - Visa	
	13 Washington Mutual (or Providian) - MasterCard	
	14 Washington Mutual (or Providian) - Visa	
	15 Wells Fargo - MasterCard	
	16 Wells Fargo - Visa	
	17 Other - MasterCard	
	18 Other - Visa	
	ppfs0627 Which of the following played an important role in applying for or acquiring your primary credit card? [Preapproved for it]	0 No
		1 Yes
	ppfs0628 Which of the following played an important role in applying for or acquiring your primary credit card? [It offered a large credit line]	0 No
		1 Yes
ppfs0629 Which of the following played an important role in applying for or acquiring your primary credit card? [It came with an attractive rewards program]	0 No	
	1 Yes	
ppfs0630 Which of the following played an important role in applying for or acquiring your primary credit card? [It offered a low ongoing interest rate (APR)]	0 No	
	1 Yes	
ppfs0631 Which of the following played an important role in applying for or acquiring your primary credit card? [It had no annual fee]	0 No	
	1 Yes	
ppfs0632 Which of the following played an important role in applying for or acquiring your primary credit card? [It offered a low interest rate on balance transfers]	0 No	
	1 Yes	

ppfs0633 Which of the following played an important role in applying for or acquiring your primary credit card? [The company has superior customer service]	0 No
	1 Yes
ppfs0634 Which of the following played an important role in applying for or acquiring your primary credit card? [It is accepted at places you want to use it]	0 No
	1 Yes
ppfs0635 Which of the following played an important role in applying for or acquiring your primary credit card? [None of the above]	0 No
	1 Yes
ppfs0636 Which card do you consider to be your primary card overall - that is, the card you use most often?	1 Primary credit card selected in Q27
	2 MasterCard debit card
	3 Visa check card or debit card
ppfs0637 In an average month, what are your total purchases and expenses, excluding your mortgage or rent?	
ppfs0638 Approximately what percentage of your monthly expenses is spent using the following payment method? [Credit card]	
ppfs0639 Approximately what percentage of your monthly expenses is spent using the following payment method? [Debit card]	
ppfs0640 Approximately what percentage of your monthly expenses is spent using the following payment method? [Cash]	
ppfs0641 Approximately what percentage of your monthly expenses is spent using the following payment method? [Check]	
ppfs0642 Approximately what percentage of your monthly expenses is spent using the following payment method? [Other]	
ppfs0643 Which of the following best describes how you pay your credit card bills?	1 Always pay entire balance
	2 Almost always pay entire balance
	3 Usually pay more than the minimum but not the entire balance
	4 Almost always pay the minimum
	5 Always pay the minimum
ppfs0644 Does your primary card have a rewards, points, cash back, or airline miles program?	1 Yes
	2 No

	3 Not sure
ppfs0645 All things considered, do you consider the state of the economy to be better, worse, or about the same relative to one year ago?	1 Better
	2 Worse
	3 About the same
ppfs0646 One year from now, do you think the economy will improve, get worse, or stay about the same?	1 Improve
	2 Get worse
	3 Stay about the same
ppfs0647 Which of the following do you think you might change as the economy gets worse? [How much I spend]	0 No
	1 Yes
ppfs0648 Which of the following do you think you might change as the economy gets worse? [How much I save]	0 No
	1 Yes
ppfs0649 Which of the following do you think you might change as the economy gets worse? [The investments I may have]	0 No
	1 Yes
ppfs0650 Which of the following do you think you might change as the economy gets worse? [None of the above]	0 No
	1 Yes
ppfs0651 Which of the following do you think you might change as the economy improves? [How much I spend]	0 No
	1 Yes
ppfs0652 Which of the following do you think you might change as the economy improves? [How much I save]	0 No
	1 Yes
ppfs0653 Which of the following do you think you might change as the economy improves? [The investments I may have]	0 No
	1 Yes
ppfs0654 Which of the following do you think you might change as the economy improves? [None of the above]	0 No
	1 Yes
ppfs0655 TEXT: Which of the following banks, brokerages, and other financial institutions are used by the adults in your household? [Other - specify]	
ppfs0657 TEXT: Which of the following types of investments do you have? [Other - specify]	

ppfs0658 TEXT: Which bank or company issues your MasterCard credit card? [Other - specify]	
ppfs0659 TEXT: Which bank or company issues your Visa credit card? [Other - specify]	
ppfs0660 TEXT: Thinking about this topic, do you have any comments you would like to share?	